Introduction to OpenStack Community Cloud

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About me

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Software Developer and DevOps Specialist since 2017

Linux User/Admin since 2005



What is cloud computing?

From Wikipedia (Cloud Computing):

Cloud computing is the on-demand availability of computer system resources, especially data storage (cloud storage) and computing power, without direct active management by the user.

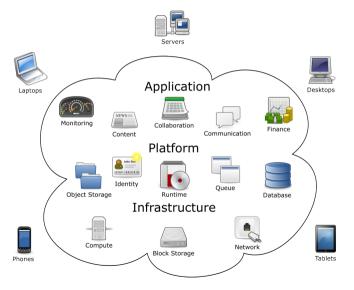
...

Cloud computing relies on sharing of resources.

The single elements providing services does not need to be managed individually by the users.

The provider manages the entire suite of hardware and software, which can be thought of as an amorphous cloud.

What is cloud computing?





Cloud computing models

Infrastructure as a service (IaaS)

Users are able to deploy and run arbitrary software (including operating systems and applications). The users have control over operating systems, storage, and deployed applications (and possibly limited control of selected networking components).

Platform as a service (PaaS)

Users are able to deploy and run consumer-created or acquired applications (created using programming languages, libraries, services, and tools supported by the provider). The users only have control over the deployed applications and possibly configuration settings for the application-hosting environment.

Software as a service (SaaS)

Users are able to access applications deployed by the provider. The users don't have control over the applications (one possible exception are user-specific configuration settings).



Cloud computing models

Infrastructure as a Service (IaaS)	Platform as a Service (PaaS)	Software as a Service (SaaS)
Applications	Applications	Applications
Data	Data	Data
Runtime	Runtime	Runtime
Middleware	Middleware	Middleware
O/S	O/S	O/S
Virtualization	Virtualization	Virtualization
Servers	Servers	Servers
Storage	Storage	Storage
Networking	Networking	Networking
You Manage	Provider Manages	



Cloud computing models

An analogy

Cloud model	Analogy (renting a house)
IaaS	Landlord provides you some land and bricks to build your house. You must comply with rules and regulations, and must know how to actually build a house.
PaaS	Landlord provides you an empty house. You must buy furniture, internet connection, etc.
SaaS	Landlord provides you a ready to use/fully furnished house. University Manitoba

DRAC cloud offering

The DRAC offers a cloud laaS platform for free to all the Canadian university researchers.

There are four cloud system sites¹ (now under renewal):

Arbutus cloud	University of Victoria	16,008 CPUs 108 GPUs
Béluga cloud	École de Technologie Supérieure	3,584 CPUs
Graham cloud	University of Waterloo	1,368 CPUs
Cedar cloud	Simon Fraser University	1,024 CPUs

University Manitoba

¹https://docs.alliancecan.ca/wiki/Cloud_resources

Getting a cloud project

If you have a RRG or RPP allocation for a cloud system, then you should already have a project.

The following steps are required to ask for a cloud project¹:

- understand the important role you are about to take on to safeguard your research and the shared cloud infrastructure
- ▶ obtain a CCDB account
- ▶ use the RAS request form to
 - request access to an existing project
 - request a new project (PIs only)
 - request a quota increase for an existing project (PIs only)²



²https://docs.alliancecan.ca/wiki/Cloud_RAS_Allocations



Preparing the request

When requesting a new project or an increase in quota for an existing project, some justification is required:

- why you need cloud resources
- why an HPC cluster is not suitable
- your plans for efficient usage of your resources
- your plans for maintenance and security



Common use cases

Common use cases usually involve some sort of persistent workload (e.g. processes that run indefinitely):

- Configure a data server
- Configure a web server
- Configure a GUI Desktop instance
- Configure an infrastructure to deploy a specialized workload



OpenStack

OpenStack is a cloud computing platform that is mostly used to create laaS cloud-models.

Users can access an OpenStack installation either through a web-based dashboard, or through command-line tools.

DRAC national cloud systems use OpenStack as the base component to create their cloud offering¹.



¹https://docs.alliancecan.ca/wiki/Cloud_resources

Connect to OpenStack dashboard

Each national cloud system has its own URL to access the OpenStack web interface¹.

In this presentation the Arbutus cloud system will be used as the default reference.

To connect to the OpenStack dashboard, use a browser to navigate to the correct URL, then use your CCDB username and password to login.



¹https://docs.alliancecan.ca/wiki/Cloud_resources

Preparation

Create a SSH keypair on your local pc (if you don't have one already): ssh-keygen -t ed25519 -f arbutus_ssh_key

Import a SSH public key in OpenStack (if you don't have done so already):

Project Compute Key Pairs Import Public Key button



Creating a virtual machine VM details

To create a virtual machine, use the left menu to select Project Compute Instances Launch Instance button

A form will display, asking to define your virtual machine.

In the *Details* tab you must choose a name for your instance and an optional description.



Creating a virtual machine VM source

The Source tab is used to specify the boot source and volume.

The boot source can be "image" (standard) or "volume" (advanced).

When booting from an image, usually you also want to create a volume to store you virtual machine data.

Particular attention should be used when deciding whether delete the volume on instance delete.



The *Flavor* tab allows to select how many resources will be allocated for the virtual machine.

On national cloud systems, flavors follow this naming convention:

- compute instance (e.g. "c4-15gb-144")
 c<VCPUS>-<RAM>gb-<DISK>
- persistent instance (e.g. "p8-16gb")
 p<VCPUS>-<RAM>gb
- gpu instance (e.g. "g1-8gb-c4-22gb") g<VGPUS>-<VRAM>gb-c<VCPUS>-<RAM>gb



VM flavor types

There are two main types of flavors for virtual machines:

- compute instances
 - ▶ limited life-time/wall-time (max 1 month)
 - constant high CPU usage

- persistent instances
 - unlimited life-time
 - ► low/average CPU usage (with spikes)



VM security groups

The *Security Groups* tab is where to configure network access from/to the virtual machine.

You can create new security groups from the left menu Project Network Security Groups Create Security Group button

The "default security group" contains rules which allow the VM access the internet, but does not allow other VMs to access it (except for VMs belonging to the same "default security group").

Creating a virtual machine VM keypair

The Key Pair tab is where instructing the virtual machine to use a previously uploaded SSH keypair as the login method for the default virtual machine user.



Demo

Creating a code hosting platform with Forgejo



Creating a code hosting platform

Specifications

 ${\sf Cloud\ system} \quad \Rightarrow \quad {\sf Arbutus\ cloud}$

Instance flavor \Rightarrow p2-3gb

Instance image \Rightarrow Debian 12.5

Reverse proxy \Rightarrow Nginx

SSL Certificate ⇒ Let's Encrypt (certbot)

 $\mathsf{Software} \ \Rightarrow \ \mathsf{Forgejo} + \mathsf{PostgreSQL}$



Final thoughts

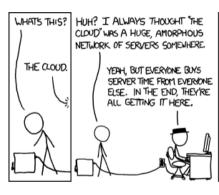
The information presented (along with the demonstration) are meant to be as generic as possible, in order to provide a basic knowledge of cloud systems and OpenStack functioning.

Useful links:

DRAC cloud wiki page
DRAC cloud quick start wiki page
DRAC cloud resources wiki page

Remember to **read and understand** <u>your responsibilities</u> (including <u>how to backup a VM</u>).













Questions?



Thank you

